

RAPORT LUNAR / RASDAQ MONTHLY BULLETIN
Piata RASDAQ / RASDAQ Market
Iunie / June 2008

I. RASDAQ în cifre / RASDAQ keyfacts

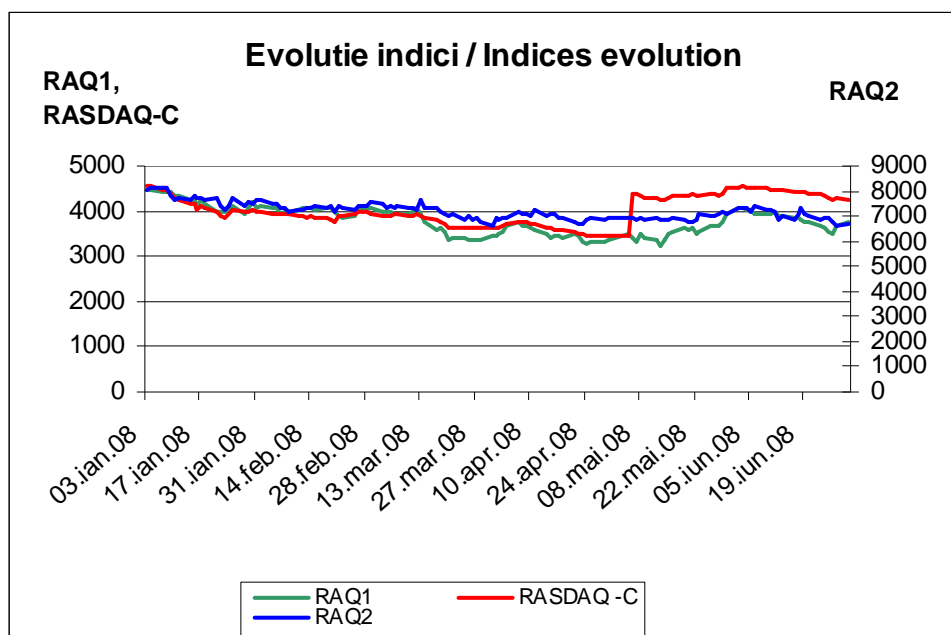
Nr. societăți tranzacționabile* <i>No. of tradable companies*</i>			1062
Nr. societăți tranzacționate <i>No. of traded companies</i>			649
Nr. societăți suspendate** <i>No. of suspended companies**</i>			782
Nr. societăți noi listate <i>New listed companies</i>			0
Nr. societăți delistate <i>No. of delisted companies</i>			19
Capitalizare (miliarde lei)** <i>Market capitalization (EURO billion**)</i>	18,50		-7,60%
	5,07		-8,27%
Evoluție lunară indici <i>Monthly index evolution</i>			
RASDAQ-C			-5,83%
RAQ-I			-5,11%
RAQ-II			-5,10%
	milioane. lei	EURO m	
Valoare tranzacții / <i>Turnover by value</i>	104,79		28,68
Trz. comune / <i>Regular trades</i>	97,93		26,81
Trz. speciale / <i>Deals</i>	2,21		0,60
Oferte de cumpărare / <i>Purchasing offers</i>	0,03		0,01
Oferte de preluare / <i>Takeover bids</i>	0,00		0,00
Oferte de vânzare / <i>Offers for sale</i>	4,61		1,25
Vanzari speciale la ordin / <i>Special sellings</i>	0,00		0,00
Număr tranzacții <i>Number of trades</i>			39757
Intermediari activi*** <i>Active Intermediaries***</i>			73

* la sfârșitul lunii, disponibile la tranzacționare / *end of the month, available for trading*

** la sfârșitul lunii / *end of month*

*** cel puțin o tranzacție / *at least one trade*

II. Evoluția globală a pieței / Overall market evolution

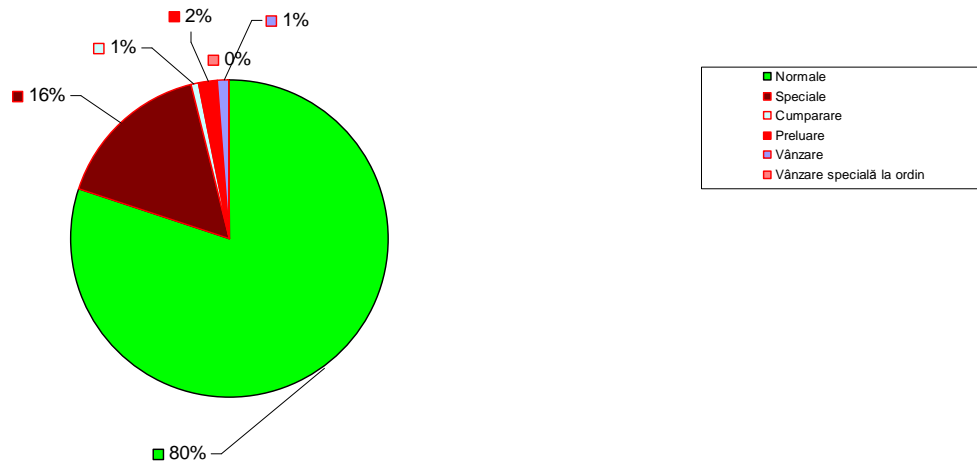


	MIN	MAX	CLOSE	Evol. lună/month	Evol. 2008
RASDAQ-C	4259,68	4540,35	4259,68	-5,83%	-7,97%

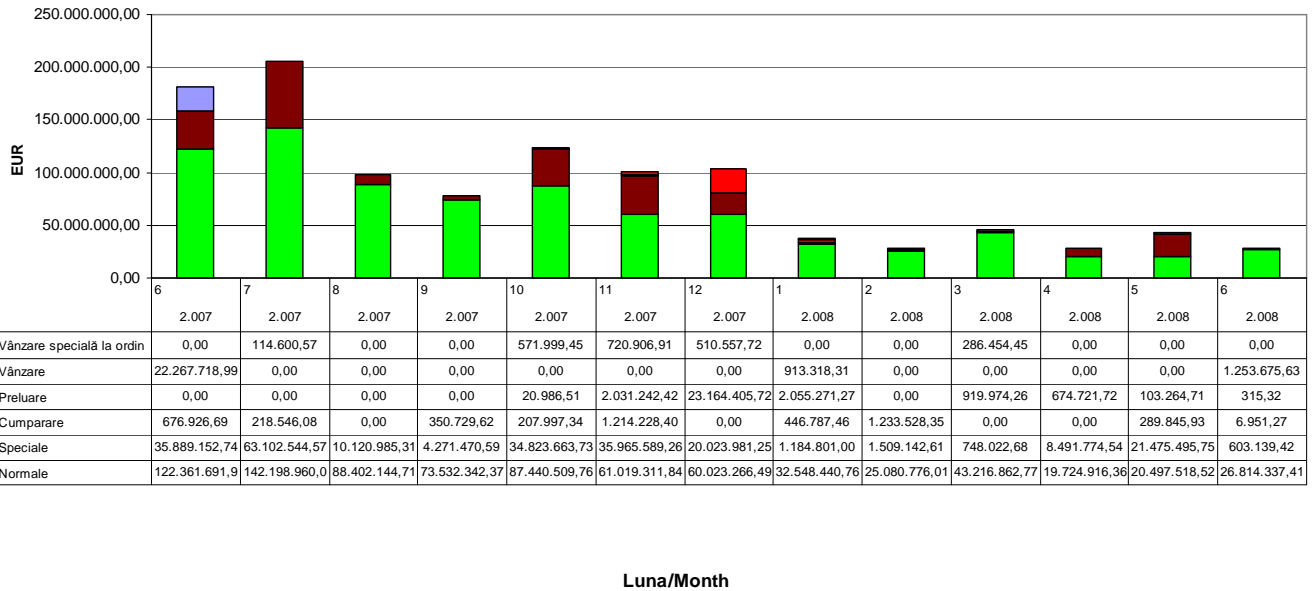
	Symbol	Emitent / Company	Contrib(%). ¹⁾
1.	UZIM	UZINELE SODICE GOVORA - CIECH CHEMICAL GROUP SA	0,81%
2.	OMEC	AGROMECA SA GIURGIU	0,50%
3.	COTR	TRANSILVANIA CONSTRUCTII SA CLUJ	0,17%
4.	VULT	VULTURUL SA COMARNIC	0,11%
5.	PRFY	PREFA SA BRASOV	0,09%
1.	ROVA	ROMAN SA BRASOV	-1,18%
2.	COSC	COMNORD SA BUCURESTI	-0,53%
3.	ASRA	ASIGURAREA ROMANEASCA - ASIROM VIENNA INSURANCE GROUP SA Bucuresti	-0,51%
4.	ALBZ	ALBALACT SA	-0,42%
5.	AUCS	AUTOMOBILE CRAIOVA SA CRAIOVA	-0,41%

¹⁾ contribuția la evoluția în puncte procentuale a indicelui RASDAQ C
contribution to the percentage-evolution of the Composite Index

Distributia valorii tranzactiilor pe operatiuni 2008
Turnover distribution across operations 2008



Evolutia pietei (Market Evolution)
(2008)



III. Intermediari autorizati / Authorised intermediaries

Top lunar / monthly

	Broker/ Dealer/ Credit Institution	TOTAL (lei)	Oferte Publice (lei) Buy/Sell Offers
1.	SSIF BROKER	24.464.374	43.950
2.	IFB FINWEST	21.453.552	9.229.560
3.	CARPATICA INVEST	15.414.714	0
4.	BT SECURITIES	14.018.103	1.200
5.	VENTRUST INVESTMENT	11.082.353	0
6.	ROMCAPITAL	9.151.069	0
7.	INTERDEALER CAPITAL INVEST	8.994.222	390
8.	KBC SECURITIES ROMANIA S.S.I.F.	7.926.925	0
9.	VANGUARD	6.747.502	1.900
10.	ESTINVEST	6.476.605	0
11.	RAIFFEISEN CAPITAL & INVESTMENT	6.353.485	0
12.	ING BANK N.V. AMSTERDAM - SUCURSALA BUCURESTI	5.841.842	0
13.	INTERCAPITAL INVEST	5.025.559	0
14.	S.S.I.F. ORIZONT VEST	4.793.897	0
15.	SOCIETATEA DE SERVICII DE INVESTITII FINANCIARE STK TRADING	4.429.998	1.155
16.	EFG EUROBANK SECURITIES	4.160.582	0
17.	GM INVEST	4.074.762	0
18.	CONFIDENT INVEST BUCURESTI	3.345.427	0
19.	VOLTINVEST	2.618.517	0
20.	PRIME TRANSACTION	2.521.206	0
21.	BRD SECURITIES - GROUPE SOCIETE GENERALE	2.282.579	0
22.	IEBA TRUST	2.246.537	0
23.	UNICAPITAL	2.146.606	0
24.	ACTIVE INTERNATIONAL	1.883.725	0
25.	EQUITY INVEST	1.874.339	0
26.	NOVA INVEST	1.619.606	1.680
27.	HTI VALORI MOBILIARE	1.536.718	0
28.	ACTINVEST	1.499.398	0
29.	ALPHA FINANCE ROMANIA	1.498.855	0
30.	UniCredit CAIB SECURITIES ROMANIA SA	1.436.883	0
31.	S.S.I.F. TAILWIND SECURITIES S.A.(fost Unicredit Securities)	1.244.151	0
32.	KD CAPITAL MANAGEMENT	1.198.815	0
33.	TRANSILVANIA CAPITAL	1.177.051	0
34.	TARGET CAPITAL	1.141.450	0
35.	BUCURESTI GLOBAL INVEST	1.109.099	0
36.	S.S.I.F. PIRAEUS SECURITIES ROMANIA	1.098.711	0
37.	SOCIETATEA DE SERVICII DE INVESTITII FINANCIARE ROMINTRADE	1.048.962	0
38.	SSIF MOBINVEST	1.038.570	0
39.	EASTERN SECURITIES	992.669	0
40.	ROMBELL SECURITIES	933.079	0
41.	INTERFINBROK CORPORATION	898.698	0
42.	OLTENIA GRUP INVEST	820.078	0
43.	HARINVEST	747.146	0
44.	VALMOB INTERMEDIA	732.454	1.780
45.	DORINVEST	674.666	0
46.	TGH INVESTMENT	665.120	0
47.	ELDAINVEST	611.129	0
48.	INVEST TRUST	586.039	0
49.	MUNTENIA GLOBAL INVEST	528.467	0
50.	S.S.I.F. VIENNA INVESTMENT TRUST S.A.	524.508	1.155
51.	WOOD & COMPANY FINANCIAL SERVICES PRAGA	471.430	0
52.	ROMAXA FINANCE S.A.	387.907	0
53.	SUPER GOLD INVEST	370.499	0
54.	EGNATIA SECURITIES	320.453	0
55.	CENTRAL EUROPEAN INVESTMENTS	317.914	0
56.	ETEBA ROMANIA	313.316	0
57.	INTERVAM	303.604	0
58.	TREND	292.893	0
59.	G.I.F. - GRUPUL DE INTERMEDIERE FINANCIARA	267.715	0
60.	FINACO SECURITIES	257.349	0
61.	BCR SECURITIES	240.132	0
62.	BANCA COMERCIALA ROMANA	206.045	0
63.	BANK LEUMI ROMANIA	171.059	0
64.	WBS ROMANIA	152.518	0

	Broker/ Dealer/ Credit Institution	TOTAL (lei)	Oferte Publice (lei) Buy/Sell Offers
65.	ABN AMRO SECURITIES (ROMANIA)	140.056	0
66.	SSIF MAXWELL RAND SECURITIES INTERNATIONAL	134.437	0
67.	GOLDRING	133.373	0
68.	EUROSAVAM	122.047	0
69.	ROINVEST BUCOVINA	120.979	0
70.	GLOBAL VALORI MOBILIARE	70.656	0
71.	ESTEURO CAPITAL	31.057	0
72.	S.S.I.F. FORTIUS FINANCE	30.539	0
73.	S.C. VALAHIA CAPITAL S.A.	14.313	0
74.	H B INVEST	8.822	0
75.	MKB ROMEXTERRA BANK	2.723	0

TOP 2008

	Broker/ Dealer/ Credit Institution	TOTAL (lei)	Oferte Publice (lei) Buy/Sell Offers
1.	SSIF BROKER	118.038.097	8.169.110
2.	BT SECURITIES	95.875.566	8.918.516
3.	ACTINVEST	93.224.271	6.704.416
4.	CARPATICA INVEST	92.519.241	6.027.922
5.	IFB FINWEST	88.188.581	9.266.313
6.	EFG EUROBANK SECURITIES	65.696.766	0
7.	ACTIVE INTERNATIONAL	64.955.414	55.989
8.	KBC SECURITIES ROMANIA S.S.I.F.	63.409.537	0
9.	HTI VALORI MOBILIARE	59.752.835	1.951.166
10.	INTERDEALER CAPITAL INVEST	58.855.124	3.639.779
11.	VANGUARD	50.531.004	49.006
12.	ROMCAPITAL	47.270.737	6.799.467
13.	RAIFFEISEN CAPITAL & INVESTMENT	43.485.810	3.182
14.	S.S.I.F. TAILWIND SECURITIES S.A.(fost Unicredit Securities)	40.592.065	0
15.	UniCredit CAIB SECURITIES ROMANIA SA	34.336.382	0
16.	ING BANK N.V. AMSTERDAM - SUCURSALA BUCURESTI	34.135.658	286.000
17.	ESTINVEST	28.451.600	26.342
18.	EASTERN SECURITIES	27.497.883	10.868
19.	BANCA COMERCIALA ROMANA	23.465.739	0
20.	VENTRUST INVESTMENT	23.429.497	31.795
21.	INTERCAPITAL INVEST	21.235.916	239
22.	S.S.I.F. ORIZONT VEST	19.949.329	0
23.	BUCURESTI GLOBAL INVEST	19.614.273	8.866
24.	GM INVEST	19.607.120	157.683
25.	NOVA INVEST	19.404.434	158.106
26.	SOCIETATEA DE SERVICII DE INVESTITII FINANCIARE ROMINTRADE	19.160.934	19.143
27.	CONFIDENT INVEST BUCURESTI	18.001.103	1.084.432
28.	ALPHA FINANCE ROMANIA	17.784.032	4.969.576
29.	SOCIETATEA DE SERVICII DE INVESTITII FINANCIARE STK TRADING	15.888.540	1.155
30.	UNICAPITAL	14.319.971	3.014
31.	INTERVAM	12.817.306	1.116.420
32.	EQUITY INVEST	12.416.540	0
33.	PRIME TRANSACTION	11.906.457	0
34.	WBS ROMANIA	11.613.359	0
35.	ELDAINVEST	11.344.014	0
36.	VOLTINVEST	9.674.554	0
37.	TARGET CAPITAL	9.648.433	0
38.	BRD SECURITIES - GROUPE SOCIETE GENERALE	9.349.750	460.150
39.	SSIF MOBINVEST	9.258.038	31.795
40.	IEBA TRUST	8.098.159	0
41.	KD CAPITAL MANAGEMENT	8.050.310	0
42.	HARINVEST	7.462.738	0
43.	SUPER GOLD INVEST	7.124.206	13.758
44.	INTERFINBROK CORPORATION	6.822.423	280.317
45.	ROMBELL SECURITIES	6.798.837	0
46.	VALMOB INTERMEDIA	5.999.035	123.867
47.	S.S.I.F. PIRAEUS SECURITIES ROMANIA	5.248.964	8.646
48.	MUNTENIA GLOBAL INVEST	4.926.997	12.234
49.	S.S.I.F. VIENNA INVESTMENT TRUST S.A.	4.104.085	35.485
50.	GOLDRING	3.680.960	0
51.	OLTENIA GRUP INVEST	3.316.669	0
52.	DORINVEST	2.927.095	8.029
53.	EUROSAVAM	2.898.637	0
54.	ETEBA ROMANIA	2.764.019	0
55.	ROMAXA FINANCE S.A.	2.636.655	0
56.	TGH INVESTMENT	2.618.387	0
57.	TRANSILVANIA CAPITAL	2.503.871	0
58.	BCR SECURITIES	2.441.642	5.160
59.	TREND	2.400.240	1.008
60.	EGNATIA SECURITIES	2.155.175	0
61.	INVEST TRUST	1.972.306	0
62.	CENTRAL EUROPEAN INVESTMENTS	1.713.274	0
63.	ABN AMRO SECURITIES (ROMANIA)	1.565.780	0
64.	ROINVEST BUCOVINA	1.498.181	0
65.	SSIF MAXWELL RAND SECURITIES INTERNATIONAL	1.442.326	0
66.	G.I.F. - GRUPUL DE INTERMEDIERE FINANCIARA	1.199.363	0

	Broker/ Dealer/ Credit Institution	TOTAL (lei)	Oferte Publice (lei) Buy/Sell Offers
67.	BANK LEUMI ROMANIA	852.298	0
68.	WOOD & COMPANY FINANCIAL SERVICES PRAGA	471.430	0
69.	GLOBAL VALORI MOBILIARE	469.832	0
70.	H B INVEST	394.569	0
71.	FINACO SECURITIES	393.099	0
72.	S.S.I.F. FORTIUS FINANCE	264.999	0
73.	S.C. VALAHIA CAPITAL S.A.	66.070	0
74.	ESTEURO CAPITAL	52.476	0
75.	DELTA VALORI MOBILIARE	46.020	0
76.	MKB ROMEXTERRA BANK	2.723	0

IV. Categoria I / 1st Category

Nr. societăți listate <i>No. of listed companies</i>	Capitalizare* <i>Capitalization*</i>	Valoare lunară* <i>Monthly turnover*</i>	Valoare 2008* <i>2008 turnover*</i>
8	240,97	2,88	17,30

*mil. EURO / EURO m

	MIN	MAX	MAX 2008	Close	Var%	2008 Var%
RAQ-I	3503,94	4074,20	4468,98	3756,25	-5,11%	-16,47%

Emitenți listați la Categoria I / First Category Companies

Symbol	Denumire companie Company	Sector	Cap. ⁽¹⁾ (EUROm)	Val / Tv. ⁽²⁾ (EURO)	Val./Tv. 2008 ⁽³⁾ (EURO)	Ult. Pret Last Price (lei)	EPS 2007 ⁽⁴⁾ (lei)	Var% ⁽⁵⁾
AVBU	AVERSA SA BUCURESTI	Masini, echipamente/Machinery and equipment	2,19			1,2000	-	0,00%
BRCR	BRAICONF SA BRAILA	Alte domenii/Other	6,57	532.593	1.117.572	0,5350	0,0094	0,94%
ELMA	ELECTROMAGNETICA SA BUCURESTI	Masini, echipamente/Machinery and equipment	68,58	2.075.430	3.524.708	0,7400	0,0452	-2,63%
PTRO	ARCELORMITTAL TUBULAR PRODUCTS ROMAN SA (fost MITTAL STEEL ROMAN)	Metalurgie/Metallurgy and metal products	35,64	138.262	686.100	9,0000	-2,7896	-20,35%
SEVE	SEVERNAV SA DR. TR. SEVERIN	Alte domenii/Other	12,44	11.561	63.313	9,0000	-2,7767	0,00%
SNBB	AKER BRAILA SA (SANTIERUL NAVAL)	Alte domenii/Other	18,11	281	429.506	2,0300	-1,6025	-11,35%
UPET	UPET SA TARGOVISTE	Masini, echipamente/Machinery and equipment	4,13	20.061	155.220	1,2600	0,4665	-26,74%
VEGA	ROMPETROL SA BUCURESTI	Chimie, Petrochimie/Chemicals, oil refining	93,31	99.503	11.322.208	0,1950	0,0278	5,40%

(1) Capitalizarea la sfârșitul lunii / *Market capitalization at the end of the month*

(2) Valoarea lunară a tranzacțiilor / *Monthly turnover by value*

(3) Valoarea tranzacțiilor pe anul în curs / *Current year turnover by value*

(4) Profitul/Pierdere netă pe acțiune la 31.12. 2006 / *Net earnings/loss per share – 12/31/2007*

(5) Variația lunară a pretului exprimat în lei / *Monthly change of national currency denominated price*

V. Categoria a II-a / 2nd Category

Nr. societăți listate <i>No. of listed companies</i>	Capitalizare* <i>Capitalization*</i>	Valoare lunară* <i>Monthly turnover*</i>	Valoare 2008* <i>2008 turnover*</i>
9	154,67	0,19	15,51

*mil. EURO / EURO m

	MIN	MAX	MAX 2008	Close	Var%	2008 Var%
RAQ-II	6642,68	7372,70	8140,30	6726,54	-5,10%	-17,98%

Emitenți listați la Categoria a II-a / Second Category Companies

Symbol	Denumire companie Company	Sector	Cap. ⁽¹⁾ (EURO m)	Val / Tv. ⁽²⁾ (EURO)	Val./Tv. 2008 ⁽³⁾ (EURO)	Ult. Pret Last Price (lei)	EPS 2007 ⁽⁴⁾ (lei)	Var% ⁽⁵⁾
AUTT	AUTOMATICA SA VOLUNTARI (fosta AUTOMATICA BUCURESTI)	Masini, echipamente/Machinery and equipment	6,55	2.636	23.963	0,6000	0,0103	-21,56%
CMVX	COMVEX SA CONSTANTA	Alte domenii/Other	49,69	72.595	13.792.791	41,0000	3,4014	-1,20%
CONFM	CONSTRUCTII FERROVIARE MOLDOVA SA IASI	Constructii, Materiale constructii/Construction, building materials	0,43	3.457	75.972	0,0585	-1,1268	-11,22%
FLAO	FLAROS SA BUCURESTI	Alte domenii/Other	8,02	3.866	142.040	28,0000	0,4520	40,00%
ILEF	ILEFOR SA TG. MURES	Alte domenii/Other	0,80	812	25.679	0,1800	0,2041	-7,21%
INOX	INOX SA MAGURELE (fost INOX BUCURESTI)	Metalurgie/Metallurgy and metal products	2,17	398	6.826	1,8000	-0,5393	-0,55%
ROMT	ROMPORTMET SA GALATI	Alte domenii/Other	76,32	62.532	520.372	11,0000	1,6567	-9,09%
TEHO	BEGA TEHNOMET SA TIMISOARA	Metalurgie/Metallurgy and metal products	4,91	6.157	22.472	8,7000	0,3938	4,81%
UNISEM	UNISEM SA BUCURESTI	Comert/Trade	5,78	37.357	129.267	0,0813	0,0022	-11,24%

(1) Capitalizarea la sfârșitul lunii / *Market capitalization at the end of the month*

(2) Valoarea lunară a tranzacțiilor / *Monthly turnover by value*

(3) Valoarea tranzacțiilor pe anul în curs / *Current year turnover by value*

(4) Profitul/Pierdere netă pe acțiune la 31.12. 2006 / *Net earnings/loss per share – 12/31/2007*

(5) Variația lunară a pretului / *Monthly price change*

VI. Categoria de bază / Base Category

Nr. societăți listate <i>No. of listed companies</i>	Capitalizare ¹⁾ <i>Capitalization¹⁾</i>	Valoare lunară ¹⁾ <i>Monthly turnover¹⁾</i>	Valoare 2008 ¹⁾ <i>2008 turnover¹⁾</i>
1827	4675,87	25,61	177,27

¹⁾mil. EURO

Top 10 capitalizare / capitalization

	Symbol	Emitent / Company	Capitalizare Capitalization (EURO m)
1.	PRSN	PROSPECTIUNI SA BUCURESTI	118,12
2.	AUCS	AUTOMOBILE CRAIOVA SA CRAIOVA	104,40
3.	COSC	COMNORD SA BUCURESTI	98,72
4.	SROY	TMK-RESITA SA RESITA (COMBINATUL SIDERURGIC)	96,99
5.	VEGA	ROMPETROL SA BUCURESTI	93,31
6.	COTE	CONPET SA Ploiesti	91,38
7.	UZIM	UZINELE SODICE GOVORA - CIECH CHEMICAL GROUP SA	89,59
8.	ATRA	ASIGURARE - REASIGURARE ASTRA SA Bucuresti	89,38
9.	SCDM	UNIREA SHOPPING CENTER SA Bucuresti	85,71
10.	ROMT	ROMPORTMET SA GALATI	76,32

Oferte publice / Public Offerings

Symbol	Nume emitent / Company	Ofertant / Initiator	Administrator	Inceput / Start	Sfirsit / Close	Pret / Price	Pachet / Target	Obtinut / Result	Valoare / Value (lei)	Tip / Type
TCII	TCI INVEST SA CLUJ NAPOCA	SIF BANAT CRISANA	IFB Finwest SA (prospect simplificat oferta secundara vanzare actiuni)	06.05.2008	05.06.2008	60,00	15,92%	15,92%	4614780,00	V
CNDR	CONDOR SA DEVA	COZMA ANGELA CORNELIA	STK TRADING SA	28.05.2008	17.06.2008	3,85	31,39%	0,05%	1155,00	P
BRAY	BRATIM SA BRASOV	CRACIUN MIHAI CORNELIU	SSIF Broker SA	27.05.2008	16.06.2008	10,00	4,27%	0,26%	25450,00	C

P – Oferta de preluare / *takeover bid*

C – Oferta de cumparare / *purchasing offer*

V – Oferta de vanzare / *offer for sale*

O – Vânzare specială la ordin / *special selling*