



Market capitalization (EURmn)	27,369.4
Average daily liquidity (EURmn)	7.8
BET w-o-w	-1.3%
BET YTD	25.8%
BET y-o-y	32.4%
BET-FI w-o-w	-3.6%
BET-FI YTD	29.3%
BET-FI y-o-y	74.3%

Symbol	Price (RON)	Price (EUR)	Mcap (mln EUR)	Daily average liquidity ('000 EUR)	Weekly price performance	Price performance vs. BET evolution	P/E06pr	P/E07e	P/S 06pr	P/S 07e	P/BV 06pr	P/BV 07e	EV/EBITDA 06pr	EV/EBITDA 07e
SNP	0.5050	0.1527	8,650.2	219.0	-2.9%	-1.6%	12.5	18.6	2.2	2.8	2.3	2.2	7.6	10.6
RRC*	0.1260	0.0381	803.9	802.8	0.8%	2.1%	-	-	0.5	0.5	1.5	1.6	11.2	18.2
ALR	9.8000	2.9635	2,115.3	26.3	3.2%	4.5%	18.5	22.2	3.2	3.4	4.8	4.8	11.7	16.2
BRD	28.0000	8.4671	5,900.8	892.6	-3.1%	-1.8%	29.8	22.7	-	-	8.4	6.5	-	-
TLV	0.9200	0.2782	1,693.6	645.7	1.1%	2.4%	46.6	43.0	-	-	5.8	4.8	-	-
BCC	0.5200	0.1572	182.0	8.0	-2.8%	-1.5%	31.1	24.2	-	-	3.8	3.5	-	-
ATB	1.9800	0.5987	272.4	35.8	0.5%	1.8%	35.7	24.4	4.6	3.9	5.1	4.4	16.1	15.1
SCD	1.6300	0.4929	205.5	16.4	-1.8%	-0.5%	27.7	24.3	2.7	2.4	2.7	2.6	9.1	7.9
BIO	0.8900	0.2691	126.4	118.6	-0.6%	0.8%	36.6	35.6	7.2	7.0	6.0	5.2	24.2	20.2
TBM	0.6850	0.2071	76.5	47.0	0.7%	2.1%	15.3	16.4	2.4	2.7	2.9	2.6	11.5	12.8
IMP	1.0500	0.3175	317.5	20.6	-3.7%	-2.4%	56.0	13.5	9.1	5.3	6.5	4.6	52.7	29.9
CMP	1.8000	0.5443	121.4	66.5	2.9%	4.2%	50.6	47.1	1.7	1.5	3.4	3.4	18.1	16.8
PCL	4.1500	1.2550	89.4	2,013.0	1.2%	2.6%	34.7	36.2	2.1	1.7	4.5	4.2	24.7	20.7
BRK**	2.9000	0.8770	96.1	624.4	0.0%	1.3%	16.7	13.1	23.9	18.3	3.8	3.1	10.1	8.2
MECF	18.0000	5.4432	19.3	-	-10.0%	-8.8%	21.4	17.3	2.1	1.8	1.8	1.8	11.5	11.1
TEL	41.4000	12.5193	917.7	127.8	-3.7%	-2.4%	10.8	16.5	1.2	1.3	1.4	1.3	7.9	8.3
FLA	0.3800	0.1149	60.0	59.8	0.0%	1.3%	-	91.4	0.4	0.5	4.9	5.0	-	32.8

* non diluted; **-EBITDA includes capital gain

Vanguard estimates