



Market capitalization (EURmn)	27,176.3
Average daily liquidity (EURmn)	10.0
BET w-o-w	-2.4%
BET YTD	22.2%
BET y-o-y	16.7%
BET-FI w-o-w	-2.0%
BET-FI YTD	29.7%
BET-FI y-o-y	44.7%

Symbol	Price (RON)	Price (EUR)	Mcap (mln EUR)	Daily average liquidity ('000 EUR)	Weekly price performance	Price performance vs. BET evolution	P/E06pr	P/E07e	P/S 06pr	P/S 07e	P/BV 06pr	P/BV 07e	EV/EBITDA 06pr	EV/EBITDA 07e
SNP	0.5000	0.1487	8,424.7	778.6	-5.7%	-3.4%	12.4	13.7	2.2	2.6	2.3	2.1	7.5	9.9
RRC*	0.1180	0.0351	740.6	353.5	-4.1%	-1.8%	-	-	0.4	0.5	1.4	1.5	10.7	17.3
ALR	9.8000	2.9151	2,080.7	18.6	-2.0%	0.4%	18.5	22.1	3.2	3.4	4.8	4.8	11.7	16.2
BRD	25.6000	7.6150	5,306.9	1,049.3	-0.4%	2.0%	27.2	21.7	-	-	7.6	5.9	-	-
TLV	0.8850	0.2633	1,608.6	2,841.0	-2.2%	0.1%	45.0	41.5	-	-	5.6	4.6	-	-
BCC	0.4970	0.1478	171.1	7.6	-0.6%	1.8%	29.8	23.1	-	-	3.6	3.3	-	-
ATB	1.9100	0.5681	258.4	111.8	-1.0%	1.3%	34.5	23.5	4.4	3.8	4.9	4.3	15.6	14.6
SCD	1.4900	0.4432	184.8	19.4	-3.2%	-0.9%	25.3	22.1	2.5	2.2	2.5	2.4	8.3	7.2
BIO	0.6550	0.1948	198.4	95.7	0.0%	2.4%	58.5	56.6	11.5	11.2	9.5	8.3	39.0	32.5
TBM	0.6750	0.2008	74.2	40.6	-2.2%	0.2%	15.1	16.1	2.4	2.7	2.9	2.6	11.3	12.6
IMP	1.0800	0.3213	321.3	503.2	0.0%	2.4%	57.6	13.8	9.3	5.4	6.7	4.7	54.0	30.6
CMP	1.6100	0.4789	106.8	61.1	-2.4%	-0.1%	45.3	42.0	1.5	1.3	3.1	3.1	16.5	15.2
PCL	4.2900	1.2761	90.9	26.2	5.1%	7.7%	35.8	37.3	2.2	1.8	4.6	4.3	25.5	21.3
BRK**	3.0300	0.9013	98.8	179.3	1.0%	3.4%	17.4	13.7	25.0	19.1	4.0	3.3	10.7	8.7
MECF	19.8000	5.8897	20.9	-	0.0%	2.4%	23.6	19.0	2.3	2.0	2.0	1.9	12.6	12.0
TEL	38.6000	11.4819	841.7	139.4	-2.5%	-0.2%	10.1	15.3	1.2	1.2	1.3	1.3	7.4	7.8
FLA	0.3670	0.1092	57.0	201.5	-1.6%	0.8%	-	88.1	0.4	0.4	4.8	4.8	-	32.0

* non diluted; **-EBITDA includes capital gain

Vanguard estimates

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