



Market capitalization (EURmn)	28,277.3
Average daily liquidity (EURmn)	23.4
BET w-o-w	3.6%
BET YTD	24.3%
BET y-o-y	35.2%
BET-FI w-o-w	0.1%
BET-FI YTD	38.8%
BET-FI y-o-y	117.1%

Symbol	Price (RON)	Price (EUR)	Mcap (mln EUR)	Daily average liquidity ('000 EUR)	Weekly price performance	Price performance vs. BET evolution	P/E06pr	P/E07e	P/S 06pr	P/S 07e	P/BV 06pr	P/BV 07e	EV/ EBITDA 06pr	EV/ EBITDA 07e
SNP	0.5650	0.1810	10,253.7	1,682.5	6.6%	2.9%	14.0	20.6	2.4	3.1	2.6	2.4	8.5	11.8
RRC*	0.1010	0.0324	682.8	1,091.7	12.2%	8.4%	-	-	0.4	0.3	1.2	1.2	9.6	9.1
ALR	10.5000	3.3641	2,401.2	125.5	22.8%	18.6%	19.8	21.8	3.4	3.8	5.1	5.1	12.5	18.0
BRD	27.6000	8.8428	6,162.5	860.3	-1.4%	-4.8%	29.3	25.9	-	-	8.2	6.7	-	-
TLV	0.8700	0.2787	1,696.8	871.9	3.0%	-0.6%	44.1	40.3	-	-	5.5	5.1	-	-
BCC	0.5650	0.1810	209.5	107.0	4.6%	1.0%	33.8	26.1	-	-	4.1	3.8	-	-
ATB	1.9000	0.6087	276.9	156.9	1.1%	-2.4%	34.3	31.4	4.4	4.0	4.9	4.4	15.5	14.5
SCD	1.8000	0.5767	240.5	154.1	2.9%	-0.7%	30.5	26.6	3.0	2.6	3.0	2.8	10.1	8.7
BIO	0.7200	0.2307	108.3	85.9	2.1%	-1.4%	29.6	28.5	5.8	4.9	4.8	4.1	19.5	16.4
TBM	0.7100	0.2275	84.0	147.0	2.9%	-0.6%	15.9	16.8	2.5	2.8	3.0	2.7	11.9	13.1
IMP	1.3200	0.4229	422.9	233.8	5.6%	2.0%	70.4	16.8	11.4	6.6	8.2	5.7	64.5	36.4
CMP	1.8800	0.6023	134.3	59.0	21.3%	17.1%	52.8	48.7	1.7	1.5	3.6	3.5	18.8	17.3
PCL	4.0000	1.2816	91.3	15.5	17.6%	13.6%	33.4	34.6	2.0	1.7	4.3	4.0	23.9	19.8
BRK**	3.8200	1.2239	134.2	705.3	25.2%	20.9%	21.9	17.2	31.5	23.9	5.0	4.1	14.6	11.7
MECF	22.0000	7.0486	25.0	83.3	4.8%	1.2%	26.2	21.0	2.6	2.2	2.3	2.1	13.8	13.1
TEL	47.2000	15.1224	1,108.5	994.5	1.7%	-1.8%	12.3	18.6	1.4	1.4	1.6	1.5	8.9	9.3
FLA	0.4150	0.1330	69.5	218.2	2.5%	-1.1%	-	98.9	0.5	0.5	5.4	5.4	-	34.7

* non diluted; **-EBITDA includes capital gain

Vanguard estimates