



Market capitalization (EURmn)	29,490.8
Average daily liquidity (EURmn)	21.1
BET w-o-w	-5.5%
BET YTD	24.9%
BET y-o-y	29.5%
BET-FI w-o-w	-7.6%
BET-FI YTD	36.6%
BET-FI y-o-y	106.4%

Symbol	Price (RON)	Price (EUR)	Mcap (mln EUR)	Daily average liquidity ('000 EUR)	Weekly price performance	Price performance vs. BET evolution	P/E06pr	P/E07e	P/S 06pr	P/S 07e	P/BV 06pr	P/BV 07e	EV/EBITDA 06pr	EV/EBITDA 07e
SNP	0.5500	0.1755	9,942.6	947.0	-6.8%	-1.4%	13.6	20.1	2.4	3.0	2.5	2.4	8.3	11.5
RRC*	0.0990	0.0316	666.6	849.2	-5.7%	-0.3%	-	-	0.4	0.4	1.2	1.2	9.5	15.4
ALR	10.5000	3.3510	2,391.9	78.5	-4.5%	1.0%	19.8	21.8	3.4	3.8	5.1	5.1	12.5	18.0
BRD	27.1000	8.6488	6,027.3	1,167.1	-1.8%	3.9%	28.8	25.6	-	-	8.1	6.6	-	-
TLV	0.8900	0.2840	1,729.1	1,024.9	-3.3%	2.3%	45.1	41.4	-	-	5.6	5.2	-	-
BCC	0.5650	0.1803	208.7	54.8	-4.2%	1.3%	33.8	26.2	-	-	4.1	3.8	-	-
ATB	1.9900	0.6351	288.9	187.9	-4.8%	0.7%	35.9	33.0	4.6	4.2	5.1	4.7	16.2	15.2
SCD	1.7000	0.5425	226.2	114.3	-3.4%	2.2%	28.8	25.2	2.9	2.5	2.8	2.7	9.6	8.2
BIO	0.8150	0.2601	122.1	173.3	-6.3%	-0.9%	33.6	32.4	6.6	5.6	5.5	4.7	22.1	18.7
TBM	0.7250	0.2314	85.5	118.5	-7.6%	-2.3%	16.2	17.2	2.6	2.8	3.1	2.8	12.1	13.4
IMP	1.1700	0.3734	373.4	180.1	-12.7%	-7.6%	62.4	15.0	10.1	5.8	7.2	5.1	57.9	32.8
CMP	1.7000	0.5425	121.0	41.7	-9.1%	-3.8%	47.8	44.2	1.6	1.4	3.3	3.2	17.3	15.9
PCL	3.9000	1.2447	88.7	3.2	-9.7%	-4.5%	32.6	33.8	2.0	1.6	4.2	3.9	23.3	19.5
BRK**	3.9600	1.2638	138.5	290.5	-7.7%	-2.4%	22.7	17.9	32.7	24.9	5.2	4.2	15.3	12.3
MECF	23.5000	7.4998	26.7	-	-6.0%	-0.6%	28.0	22.5	2.8	2.3	2.4	2.3	14.6	13.9
TEL	44.1000	14.0742	1,031.7	660.1	-7.4%	-2.0%	11.5	17.5	1.3	1.3	1.5	1.4	8.4	8.8
FLA	0.4200	0.1340	70.0	382.4	-3.4%	2.1%	-	100.5	0.5	0.5	5.4	5.5	-	35.1

* non diluted; **-EBITDA includes capital gain

Vanguard estimates