



Market capitalization (EURmn)	29,687.3
Average daily liquidity (EURmn)	21.2
BET w-o-w	4.5%
BET YTD	32.1%
BET y-o-y	40.7%
BET-FI w-o-w	4.2%
BET-FI YTD	47.8%
BET-FI y-o-y	126.7%

Symbol	Price (RON)	Price (EUR)	Mcap (mln EUR)	Daily average liquidity ('000 EUR)	Weekly price performance	Price performance vs. BET evolution	P/E06pr	P/E07e	P/S 06pr	P/S 07e	P/BV 06pr	P/BV 07e	EV/EBITDA 06pr	EV/EBITDA 07e
SNP	0.5900	0.1883	10,665.7	466.5	4.4%	-0.1%	14.6	21.6	2.6	3.2	2.7	2.5	8.9	12.4
RRC*	0.1050	0.0335	707.0	882.1	-0.9%	-5.2%	-	-	0.4	0.5	1.3	1.3	9.9	16.0
ALR	11.0000	3.5106	2,505.8	58.5	-2.7%	-6.9%	20.7	22.9	3.6	4.0	5.4	5.3	13.0	18.9
BRD	27.6000	8.8083	6,138.5	744.3	3.8%	-0.8%	29.3	26.0	-	-	8.2	6.7	-	-
TLV	0.9200	0.2936	1,787.3	1,160.3	4.5%	0.0%	46.6	42.8	-	-	5.8	5.4	-	-
BCC	0.5900	0.1883	217.9	41.8	1.7%	-2.7%	35.3	27.3	-	-	4.3	3.9	-	-
ATB	2.0900	0.6670	303.4	137.4	2.5%	-2.0%	37.7	34.6	4.8	4.4	5.3	4.9	17.0	15.9
SCD	1.7600	0.5617	234.2	91.1	-1.7%	-6.0%	29.9	26.1	3.0	2.6	2.9	2.8	9.9	8.5
BIO	0.8700	0.2777	130.4	322.3	9.4%	4.7%	35.8	34.6	7.0	6.0	5.8	5.0	23.6	20.0
TBM	0.7850	0.2505	92.6	519.0	6.1%	1.5%	17.6	18.6	2.8	3.1	3.3	3.0	13.1	14.4
IMP	1.3400	0.4277	427.7	520.1	2.3%	-2.2%	71.4	17.1	11.6	6.7	8.3	5.8	65.4	37.0
CMP	1.8700	0.5968	133.1	45.9	4.5%	-0.1%	52.6	48.7	1.7	1.5	3.6	3.5	18.7	17.3
PCL	4.3200	1.3787	98.2	15.4	10.5%	5.7%	36.1	37.5	2.2	1.8	4.6	4.4	25.6	21.4
BRK**	4.2900	1.3691	150.1	550.1	7.8%	3.1%	24.6	19.3	35.4	26.9	5.7	4.6	17.0	13.6
MECF	25.0000	7.9786	28.4	98.4	0.0%	-4.3%	29.8	23.9	3.0	2.5	2.6	2.4	15.5	14.7
TEL	47.6000	15.1912	1,113.6	780.3	2.4%	-2.1%	12.4	18.9	1.4	1.4	1.6	1.5	9.0	9.4
FLA	0.4350	0.1388	72.5	138.9	4.6%	0.0%	-	104.1	0.5	0.5	5.6	5.7	-	36.0

* non diluted; **-EBITDA includes capital gain

Vanguard estimates