



Market capitalization (EURmn)	28,517.9
Average daily liquidity (EURmn)	24.2
BET w-o-w	1.6%
BET YTD	26.4%
BET y-o-y	36.0%
BET-FI w-o-w	2.2%
BET-FI YTD	41.9%
BET-FI y-o-y	115.8%

Symbol	Price (RON)	Price (EUR)	Mcap (mln EUR)	Daily average liquidity ('000 EUR)	Weekly price performance	Price performance vs. BET evolution	P/E06pr	P/E07e	P/S 06pr	P/S 07e	P/BV 06pr	P/BV 07e	EV/EBITDA 06pr	EV/EBITDA 07e
SNP	0.5650	0.1802	10,209.2	454.9	0.0%	-1.6%	14.0	20.6	2.4	3.1	2.6	2.4	8.5	11.8
RRC*	0.1060	0.0338	713.5	1,239.6	5.0%	3.3%	-	-	0.4	0.5	1.3	1.3	9.9	16.1
ALR	11.3000	3.6047	2,573.0	82.2	7.6%	5.9%	21.3	23.4	3.7	4.1	5.5	5.4	13.4	19.3
BRD	26.6000	8.4854	5,913.5	1,259.0	-3.6%	-5.2%	28.3	25.0	-	-	7.9	6.4	-	-
TLV	0.8800	0.2807	1,708.9	1,042.7	1.1%	-0.5%	44.6	40.8	-	-	5.5	5.1	-	-
BCC	0.5800	0.1850	214.1	79.9	2.7%	1.0%	34.7	26.8	-	-	4.2	3.9	-	-
ATB	2.0400	0.6508	296.0	306.3	7.4%	5.7%	36.8	33.7	4.7	4.3	5.2	4.8	16.6	15.5
SCD	1.7900	0.5710	238.1	125.4	-0.6%	-2.1%	30.4	26.4	3.0	2.6	3.0	2.8	10.1	8.6
BIO	0.7950	0.2536	119.1	170.8	10.4%	8.7%	32.7	31.5	6.4	5.4	5.3	4.6	21.6	18.1
TBM	0.7400	0.2361	87.2	238.8	4.2%	2.6%	16.6	17.5	2.6	2.9	3.1	2.8	12.4	13.6
IMP	1.3100	0.4179	417.9	262.5	-0.8%	-2.3%	69.8	16.7	11.3	6.5	8.1	5.7	64.1	36.1
CMP	1.7900	0.5710	127.3	55.3	-4.8%	-6.3%	50.3	46.4	1.7	1.4	3.4	3.4	18.1	16.6
PCL	3.9100	1.2473	88.9	928.2	-2.3%	-3.8%	32.7	33.8	2.0	1.6	4.2	3.9	23.4	19.4
BRK**	3.9800	1.2696	139.2	411.3	4.2%	2.5%	22.9	17.9	32.8	24.9	5.3	4.3	15.4	12.3
MECF	25.0000	7.9750	28.3	47.8	13.6%	11.8%	29.8	23.8	3.0	2.5	2.6	2.4	15.5	14.6
TEL	46.5000	14.8335	1,087.3	491.2	-1.5%	-3.1%	12.1	18.4	1.4	1.4	1.5	1.5	8.8	9.1
FLA	0.4160	0.1327	69.3	68.3	0.2%	-1.4%	-	99.2	0.5	0.5	5.4	5.4	-	34.8

\* non diluted;\*\*-EBITDA includes capital gain

Vanguard estimates