



Market capitalization (EURmn)	29,247.3
Average daily liquidity (EURmn)	16.5
BET w-o-w	0.3%
BET YTD	25.2%
BET y-o-y	32.5%
BET-FI w-o-w	-2.6%
BET-FI YTD	33.0%
BET-FI y-o-y	88.6%

Symbol	Price (RON)	Price (EUR)	Mcap (mln EUR)	Daily average liquidity ('000 EUR)	Weekly price performance	Price performance vs. BET evolution	P/E06pr	P/E07e	P/S 06pr	P/S 07e	P/BV 06pr	P/BV 07e	EV/EBITDA 06pr	EV/EBITDA 07e
SNP	0.5400	0.1705	9,660.1	496.2	-1.8%	-2.1%	13.4	19.7	2.3	3.0	2.5	2.3	8.1	11.3
RRC*	0.1020	0.0322	679.7	457.8	3.0%	2.8%	-	-	0.4	0.4	1.2	1.3	9.7	15.7
ALR	10.1000	3.1897	2,276.8	88.9	-3.8%	-4.1%	19.0	21.0	3.3	3.7	4.9	4.9	12.0	17.4
BRD	27.5000	8.6849	6,052.5	1,045.0	1.5%	1.2%	29.2	25.9	-	-	8.2	6.7	-	-
TLV	0.9300	0.2937	1,787.9	764.0	4.5%	4.2%	47.1	43.3	-	-	5.8	5.4	-	-
BCC	0.5650	0.1784	206.5	39.1	0.0%	-0.3%	33.8	26.2	-	-	4.1	3.8	-	-
ATB	1.9000	0.6001	273.0	153.5	-4.5%	-4.8%	34.3	31.5	4.4	4.0	4.9	4.4	15.5	14.5
SCD	1.5500	0.4895	204.1	36.1	-8.8%	-9.1%	26.3	23.0	2.6	2.3	2.6	2.5	8.7	7.4
BIO	0.8300	0.2621	123.1	348.6	1.8%	1.6%	34.2	33.0	6.7	5.7	5.6	4.8	22.5	19.0
TBM	0.7050	0.2227	82.3	75.6	-2.8%	-3.0%	15.8	16.7	2.5	2.8	3.0	2.7	11.8	13.0
IMP	1.1100	0.3506	350.6	156.7	-5.1%	-5.4%	59.2	14.2	9.6	5.5	6.9	4.8	55.3	31.3
CMP	1.6900	0.5337	119.0	56.8	-0.6%	-0.9%	47.5	44.0	1.6	1.4	3.2	3.2	17.2	15.8
PCL	4.1000	1.2948	92.3	18.1	5.1%	4.8%	34.3	35.6	2.1	1.7	4.4	4.1	24.4	20.4
BRK**	3.8700	1.2222	134.0	365.0	-2.3%	-2.5%	22.2	17.4	31.9	24.3	5.1	4.1	14.9	11.9
MECF	20.0000	6.3163	22.4	-	-14.9%	-15.1%	23.8	19.1	2.4	2.0	2.1	2.0	12.7	12.1
TEL	45.6000	14.4012	1,055.7	286.4	3.4%	3.1%	11.9	18.1	1.4	1.4	1.5	1.5	8.6	9.0
FLA	0.3970	0.1254	65.5	632.2	-5.5%	-5.7%	-	95.0	0.4	0.5	5.1	5.2	-	33.7

* non diluted; **-EBITDA includes capital gain

Vanguard estimates