

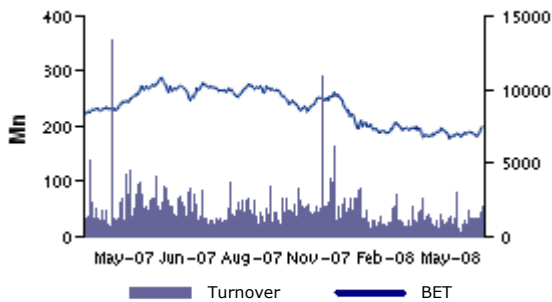
The financial-banking sector accounted for 67.04% of the Regular market daily turnover

BSE Indicators

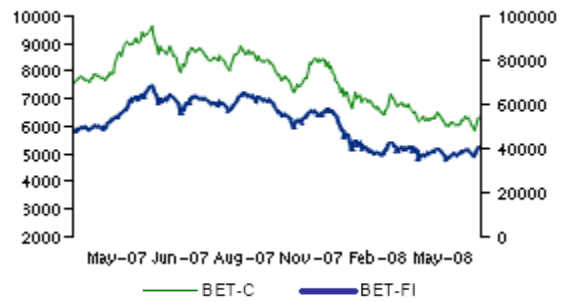
Indicator	Currency	16 May 2008	15 May 2008	Low	12 Months		Change		
					High	Nominal	Day	YTD	YOY
BET	RON	7,542.36	7,335.37	6,718.57	10,813.59	206.99	2.82	-23.24	-10.36
	EUR	7,102.32	6,893.83	6,305.53	11,644.07	208.49	3.02	-24.83	-17.66
BET-C	RON	5,254.93	5,134.02	4,757.90	7,432.63	120.91	2.36	-21.16	-9.65
	EUR	3,871.87	3,775.35	3,490.62	6,262.41	96.52	2.56	-22.80	-17.01
BET-FI	RON	54,149.50	53,271.42	48,542.69	95,111.01	878.08	1.65	-31.17	-21.40
	EUR	31,758.29	31,181.92	28,424.09	63,787.71	576.37	1.85	-32.59	-27.80
ROTX ¹	RON	17,573.70	17,143.79	14,819.79	23,811.65	429.91	2.51	-18.79	-10.77
	EUR	13,682.85	13,287.95	11,269.60	21,615.62	394.90	2.97	-22.52	-19.81
Daily turnover	RON Mn	54.56	44.20	5.87	358.12	10.36	23.44	-66.62	37.50
	EUR Mn	14.92	12.06	1.65	109.02	2.86	23.71	-68.10	23.20
Market Capitalization	RON Mn	130,353.37	127,876.34	66,508.68	130,353.37	2,477.03	1.94	51.64	63.69
	EUR Mn	35,641.97	34,895.98	17,717.05	35,641.97	745.99	2.14	44.88	46.70

ROTX - Romanian Traded Index is an index supported by Bucharest Stock Exchange and Wiener Borse

BET and Turnover (YOY)



BET-C and BET-FI (YOY)



Issuer²

Issuer	Ticker	Trading Data					Performance				Price Multipliers				
		Price	Volume Th	Turnover RON Th	%Tot	MarkCap RON Mn	%Tot	Day	YTD	YOY	EPS	BV	PER	PBV	DivY
BRD-GSG Bucuresti	BRD	22.9000	216	4,966	9.67	15,959	12.24	0.44%	-18.21%	-4.58%	1.2355	5.3312	18.54	4.30	2.17%
BANCA TRANSILVANIA Cluj-Napoca	TLV	0.4640	8,985	4,068	7.92	2,835	2.18	3.57%	-48.44%	-36.00%	0.0556	NA	8.34	NA	0.00%
SIF BANAT CRISANA Arad	SIF1	2.4800	2,112	5,216	10.16	1,361	1.04	2.48%	-30.14%	-24.16%	0.2200	0.8580	11.27	2.89	2.37%
SIF MOLDOVA Bacau	SIF2	2.2900	3,108	7,114	13.86	1,189	0.91	1.78%	-34.20%	-26.84%	0.1339	0.7680	17.11	2.98	1.83%
SIF TRANSILVANIA Brasov	SIF3	1.6000	1,390	2,219	4.32	1,747	1.34	1.91%	-31.03%	-26.94%	0.0813	0.5944	19.67	2.69	1.97%
SIF MUNTENIA Bucuresti	SIF4	1.7100	2,745	4,698	9.15	1,380	1.06	1.18%	-29.05%	-18.18%	0.1199	2.1759	14.26	0.79	3.44%
SIF OLTEANIA Craiova	SIF5	2.9700	2,608	7,779	15.15	1,723	1.32	1.02%	-31.57%	-16.57%	0.1336	1.0137	22.23	2.93	2.21%
PETROM Bucuresti	SNP	0.5300	3,545	1,854	3.61	30,021	23.03	4.95%	6.64%	0.95%	0.0419	0.2487	12.65	2.13	3.03%
ROMPETROL RAFINARE Constanta	RRC	0.0670	27,567	1,771	3.45	1,414	1.08	0.45%	-39.09%	-24.63%	NA	0.1023	NA	0.65	0.00%
ANTIBIOTICE Iasi	ATB	1.4400	235	335	0.65	845	0.65	-1.37%	-29.76%	-20.00%	0.0553	0.4196	26.04	3.43	1.79%
BIOFARM Bucuresti	BIO	0.2680	2,956	784	1.53	262	0.20	6.35%	-52.73%	-30.59%	0.0138	0.0840	19.39	3.19	20.06%
TRANSELECTRICA Bucuresti	TEL	27.4000	119	3,239	6.31	2,009	1.54	3.40%	-31.50%	-40.31%	1.9392	33.2584	14.13	0.82	1.10%
TRANSGAZ Medias	TGN	221.0000	4	875	1.70	2,602	2.00	0.00%	NT	NT	26.8421	233.138	8.23	0.95	3.67%

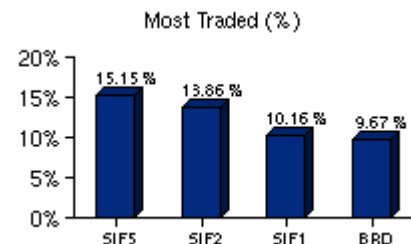
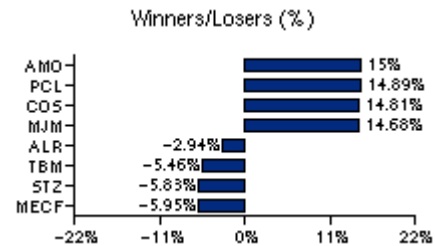
News

ROMPETROL RAFINARE Constanta - RRC: Rompetrol Rafinare Q108 losses accounted for RON 48.71 Mn, 14.92 times higher than a year-ago period. Rompetrol Rafinare reported a first quarter loss of RON 48.71 Mn 14.92 times higher than the loss reported a year earlier, while gross sales amounted to USD 1 Bn, up 57% YOY, supported by higher quantities of petroleum products sold and by higher selling prices, according to the IFRS consolidated financial results. EBITDA declined by 59% YOY up to USD 11.6 Mn, on the back of rallying oil prices which hit the refining margins. The depreciation of USD against EUR and higher interest rates on the markets drove the financial expenses up and further decreasing of results. In 2008, it is expecting the finalization of the off shore sea terminal Midia with an annual capacity of 16 Mn tones of crude oil that will lead to a decrease of USD 5 per tone of the crude oil transportation cost. The 2008 estimated loss is USD 8.7 Mn, while the 2008 estimated net sales is expected to reach USD 3.16 Bn. (Source: Rompetrol Rafinare)

ALUMIL ROM INDUSTRY Bucuresti - ALU: Q108 net profit went up 14.9% YOY. Alurom Industry, the aluminum profiles processor and distributor posted Q108 unconsolidated turnover of RON 24.26 Mn, up 3.9% YOY, while its net profit accounted for RON 2.57 Mn, up 14.9% YOY. Management guided for FY08 net profit of RON 15.50 Mn, up 9.92% YOY, implying a P/E (08E) of 10.28x. (Source: Alurom Industry)

SSIF BROKER Cluj Napoca - BRK: Q108 net profit went down 80.76% YOY, up to RON 1.43 Mn. SSIF Broker, the brokerage company, reported Q108 net profit worth RON 1.43 Mn, down 80.76% YOY, and a turnover of RON 3.93 Mn down 9.38% YOY. The company estimates a 2008 gross profit of RON 26.1 Mn, down 42.63% YOY. (Source: SSIF Broker SA)

Top Winners/Losers/Traded



FX/Money Market

	RON/ EUR	RON/ USD
16/5/2008	3.6573	2.3615
15/5/2008	3.6645	2.3650

	9.60	ON	10.10	
B				B
U	9.59	TN	10.09	U
B				B
I	9.66	1W	10.16	I
D	10.38	1M	10.88	R

Suspension / Resumption of trading for 19 May 2008

For 19 May 2008, no suspension or resumption of trading is announced

Financial Calendar for 19 May 2008

For 19 May 2008, none of the companies announced any event

Financial Calendar for 20 May 2008

For 20 May 2008, none of the companies announced any event

The events in the Financial Calendar section refer only to the companies included in the Watchlist

Abbreviations

NA - Not applicable	PER - Price Earnings Ratio	Th - Thousand
N/AV - Not available	DivY - Net dividend given to individuals divided by Current Price	%Tot - Percent in total value
NT - Not traded	BV - Book Value	ON - Overnight
YTD - Year To Date	P/BV - Price Book Value Ratio	TN - Tomorrow Next
YOY - Year On Year	Mn - Million	1W - One week
EPS - Earnings Per Share		1M - One month

Important Information

1 - ROTX follows the evolution of the market prices for the following stocks: BRD-GSG (BRD), Banca Transilvania (TLV), Banca Comerciala Carpatica (BCC), Petrom (SNP), Rompetrol Rafinare (RRC), Impact (IMP), Antibiotice (ATB) and Flamingo (FLA). Current ROTX in EUR is the quotation at 16.00 CET (17.00 local time). The ROTX in EUR for the previous trading day is the final quotation of the day, at 17.00 CET (18.00 local time)

2 - The Watchlist is a group of companies that are monitored by IEBA TRUST, selected according to the criteria of market capitalization and liquidity. The Watchlist consists of the following: BRD-GSG, Banca Transilvania, SIF Banat-Crisana, SIF Moldova, SIF Transilvania, SIF Muntenia, SIF Oltenia, Petrom, Rompetrol Rafinare, Antibiotice, Biofarm, Turbomecanica and Transelectrica.

The price indicators are calculated according to the latest financial results for each company

Sources: Bucharest Stock Exchange, National Bank of Romania, companies announcements

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